



Millard Public Schools
FOUNDATION

Sample Inventory of Current Assets and Liabilities

OWNED BY	YOU	YOUR SPOUSE	JOINTLY
Residence			
Other real estate			
Bank accounts, CDs, money market funds			
Stocks, bonds, mutual funds			
Qualified retirement plans/IRAs			
Life insurance			
Personal possessions			
Potential inheritance			
Annuities			
Other assets			
SUBTOTAL			
Subtract: Debts, mortgages & loans			
EQUALS: Estimated Net Worth			

Using the Right Words

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to MPSF in your estate plan.



Here's how to designate MPSF as a beneficiary:
Millard Public Schools Foundation (Tax ID #47-0678796)
5225 South 159th Avenue, Omaha, NE 68135.